

CITY OF LINCOLN, NEBRASKA

RESOLUTION NO. A-_____

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF LINCOLN, NEBRASKA:

That the attached Tax-Exempt Financing Compliance Procedure with respect to debt obligations, the proceeds of which are to be loaned or otherwise made available to the City, and the interest on which is excludable from gross income for federal income tax purposes or is afforded a federal income tax credit or interest subsidy from the U.S. Treasury Department, which is attached hereto and marked as Attachment "A", is hereby approved and the Mayor is authorized to execute and same on behalf of the City of Lincoln, Nebraska.

Introduced by

Approved as to Form & Legality:

City Attorney

Bond Counsel