VOLKSWIND

AN OVERVIEW OF WIND PROJECT SITING & WINDFARM CHARACTERISTICS

In the second second

OUTLINE

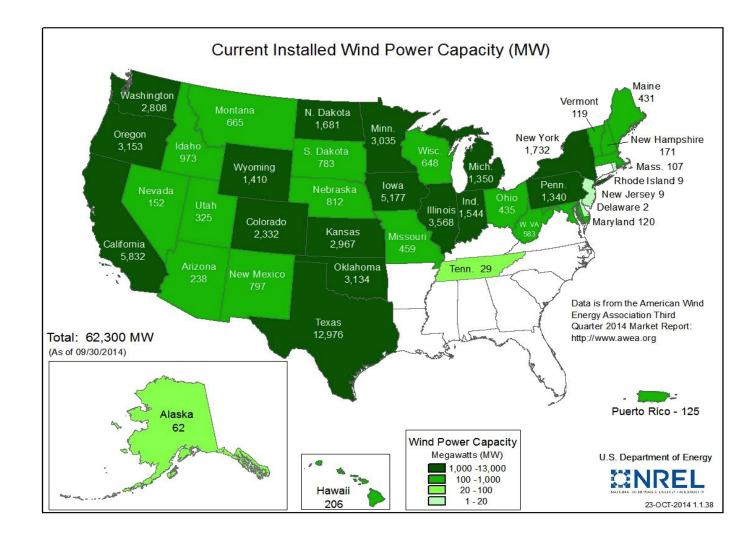


- I. INTRODUCTION TO US WIND MARKET AND NEBRASKA
- II. WIND POWER FACTS
- III. SITE SELECTION
- IV. SETBACKS
- V. ELEMENTS OF A WINDFARM
 - I. TURBINES
 - II. ACCESS ROADS
 - III. COLLECTION LINES
 - IV. SUBSTATION
- VI. LANDOWNER ROYALTY POOLVII. QUESTIONS?

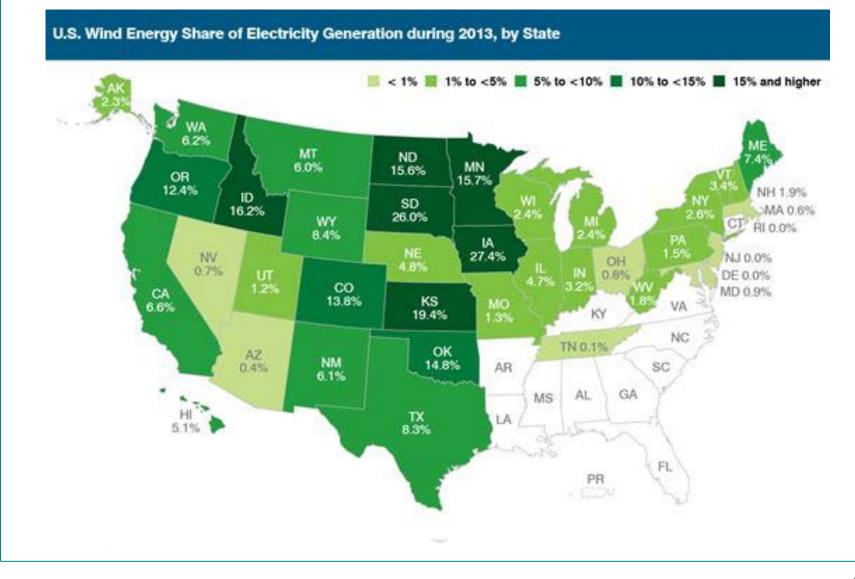


WIND ENERGY IN THE US





WIND ENERGY IN THE US



WIND ENERGY FACTS



- Equivalent number of average American homes powered in a year by current installed wind capacity:
 18 million
- Wind energy's percent of new generating capacity installed over last 5 years (2009-2013):
 31%
- Total number of operating utility-scale wind turbines:
 > 48,000
- Number of U.S. states with operating utility-scale wind energy projects:
 - **39 plus Puerto Rico**

WIND ENERGY FACTS



- DOES NOT USE WATER
- NO EMISSIONS
- COMPATIBLE WITH MOST EXISTING LAND USE
- FUEL (WIND) IS FREE AND READILTY AVAILABLE (NO NEED FOR TRANSPORT)
- COST OF POWER DOES NOT FLUCTUATE

WIND ENERGY FACTS



PROVIDES ECONOMIC BOOST TO LOCAL ECONOMIES

COUNTY TAX BASE

- Nameplate Capacity Tax
- Property Tax

LANDOWNERS

- Fixed Rent / Royalties
- Construction / Installation Fees
- Neighbor Agreement Compensation
- JOBS & CONTRACTING
 - Construction & Development
 - Ongoing Operations & Maintenance



BROKEN BOW EXAMPLE

- Custer County, NE
- 50 turbines on 11,000 leased acres
- \$145m cost
- 100 construction jobs / 7 permanent jobs
- \$280k annual nameplate capacity tax
- \$900k annual property tax and state income tax
- \$540k annual landowner royalties



SITING



WHAT WE LOOK FOR

- 1. VIABLE WIND RESOURCE
- 2. TRANSMISSION (AVAILABLE CAPACITY ON EXISTING LINES)
- 3. LOW WILDLIFE SENSITIVITY
- 4. WILLING LANDOWNERS

SITING: WIND RESOURCE

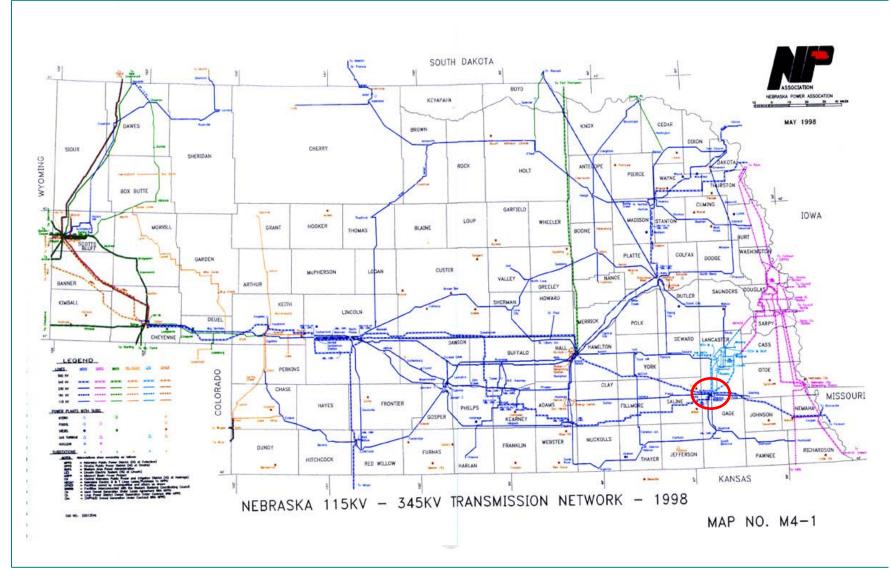


- Majority of Nebraska has "above average" and "excellent" wind resource
- Meteorological Tower installed April 2013 shows "excellent" wind resource in Hallam area



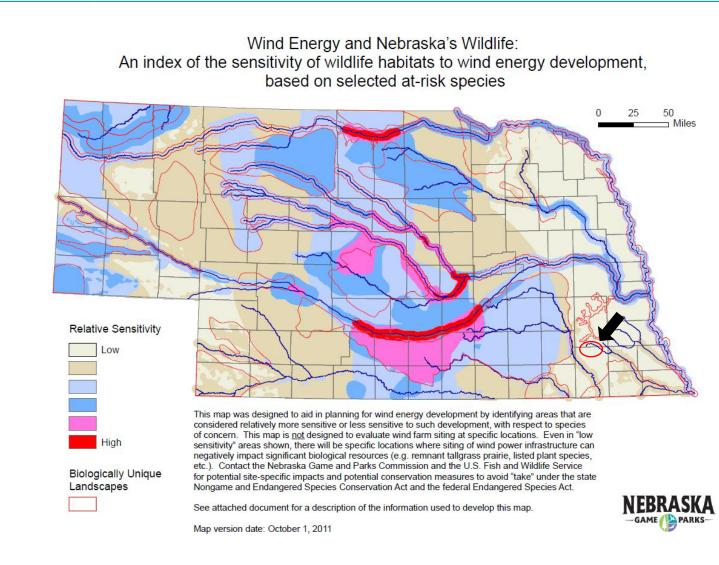
SITING: NEBRASKA TRANSMISSION NETWORK





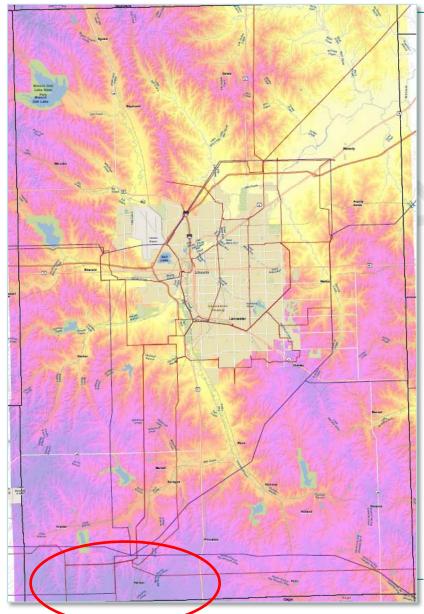
SITING: NEBRASKA WILDLIFE SENSITIVITY





SITING: LANCASER COUNTY EXAMPLE





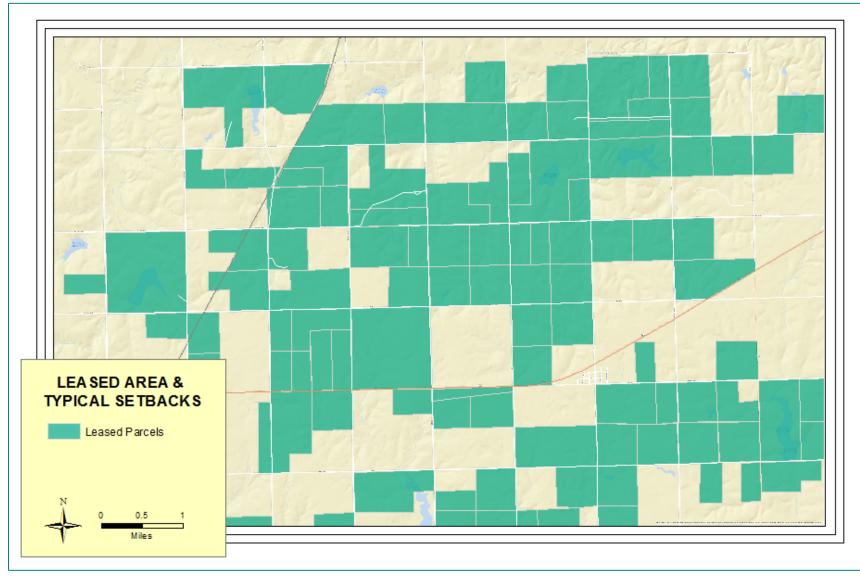
- There are only a few places in Lancaster County with viable wind resource
- Transmission studies show available capacity

Legend

Transmission Lines Elevation (m)



SETBACKS: LEASED AREA (EXAMPLE PROJECT)



SETBACKS: ROADS & TRANSMISSION SETBACK



SETBACKS: ROADS, TRANSMISSION, OCCUPIED RESIDENCE, & PARCEL LINE SETBACK





ROADS, TRANSMISSION, OCCUPIED RESIDENCE, PARCEL LINE SETBACK, EXISTING PIVOTS, COMMUNICATION BEAM PATHS





Carroll Area Windfarm, Iowa



Fowler Ridge Windfarm, Indiana



WHAT DOES A WIND FARM LOOK LIKE?



WHAT DOES A WIND FARM LOOK LIKE?





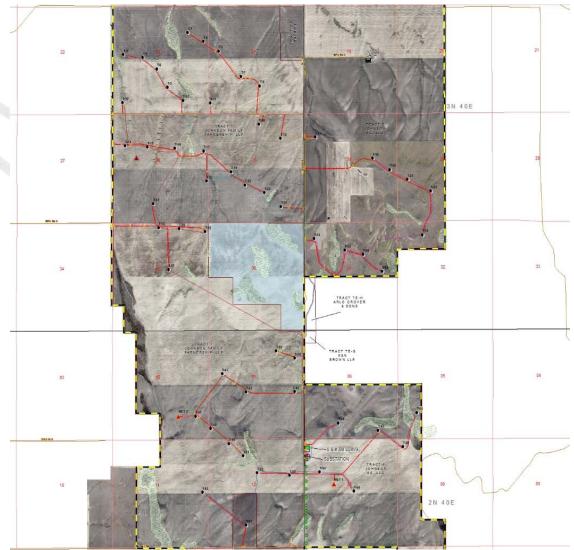
WHAT DOES A WIND FARM LOOK LIKE?



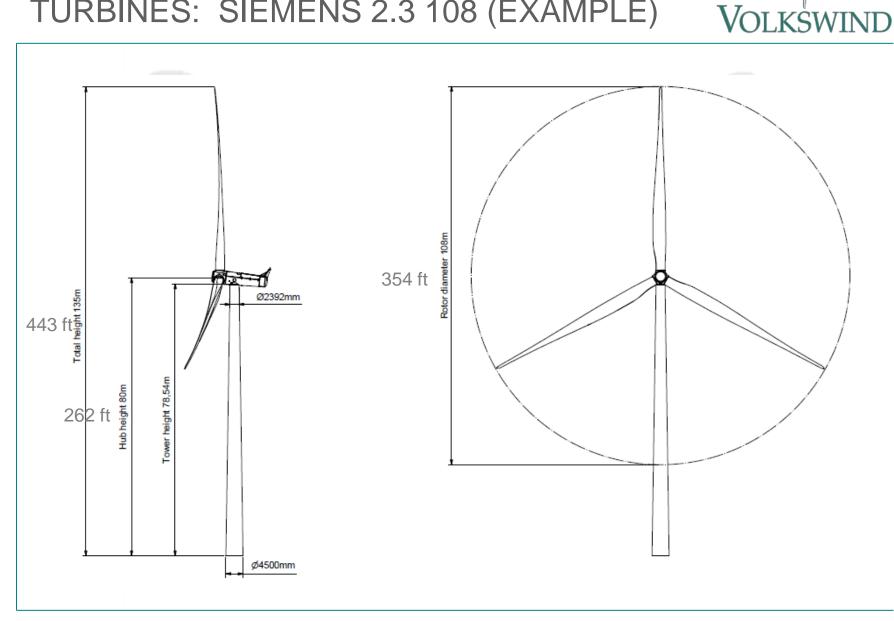


ELEMENTS OF A WINDFARM

- WIND TURBINES
- ACCESS ROADS
- COLLECTOR LINES
- SUBSTATION
- OPERATIONS & MAINTENANCE BUILDING



TURBINES: SIEMENS 2.3 108 (EXAMPLE)



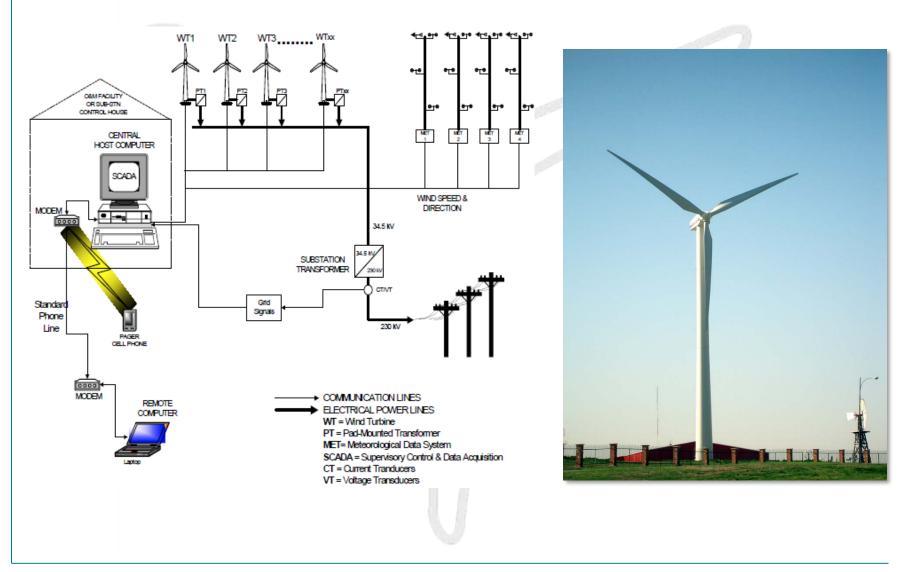




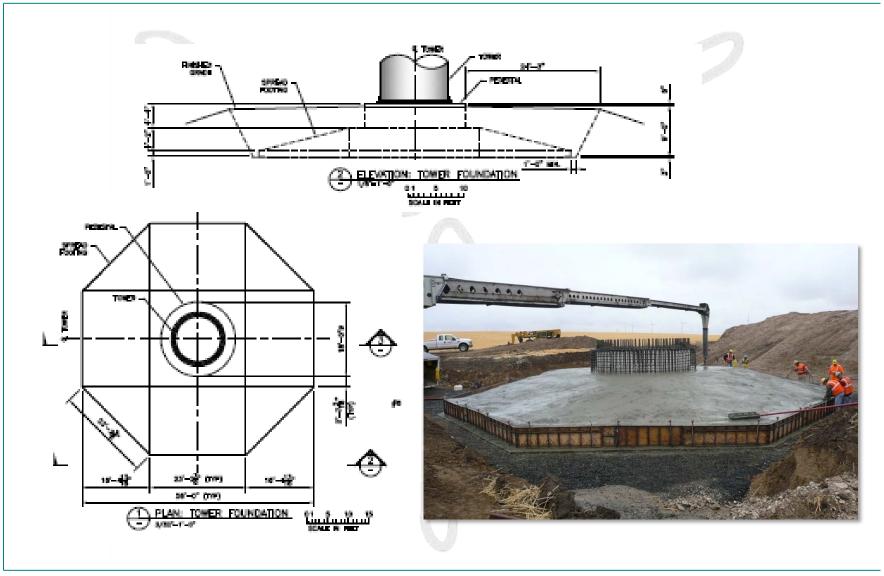


TURBINES: SCADA SYSTEM





TURBINES: FOUNDATIONS



TURBINES: FOUNDATIONS



TURBINES: FOUNDATIONS



TURBINES: TOWERS



TURBINES: TOWERS



ACCESS ROADS





ACCESS ROADS





ACCESS ROADS



COLLECTION LINES



COLLECTION LINES



SUBSTATION





SUBSTATION

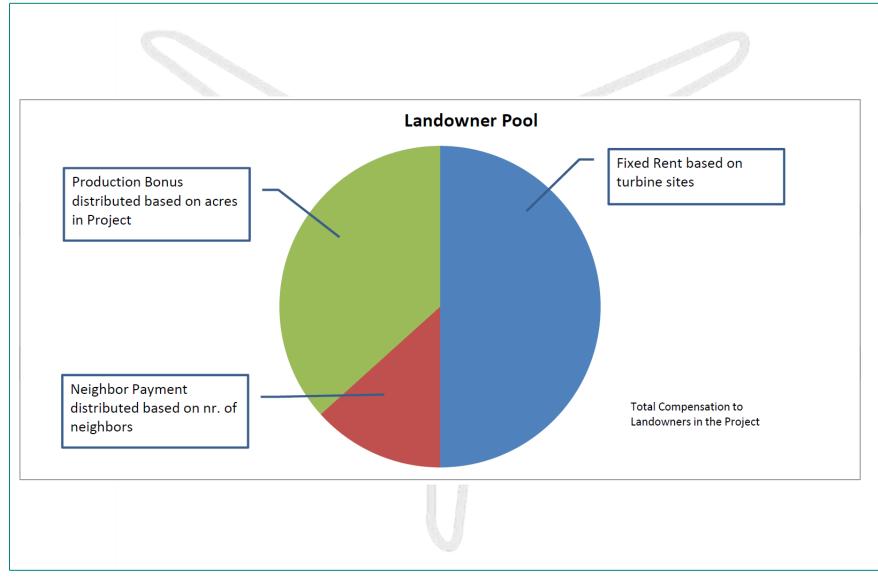




OPERATIONS & MAINTENANCE BUILDING



LANDOWNER ROYALTIES



QUESTIONS?



